CAFICO
INTERNATIONAL

Doing Business In Luxembourg.

Dublin | London | Luxembourg

Expertise.

We help international companies and financial institutions doing business nationally or internationally by providing them with cost effective, tailored and independent trust and corporate services.

We specialise in offering an effective turnkey solution, minimising the management input on our clients, whilst assisting them in achieving their overall corporate objectives.

With offices in Dublin, London and Luxembourg we are regularly engaged by international companies seeking to establish or restructure their operations, assisting them with managing their projects and complying with the legal and fiscal responsibilities involved in the management and administration of their entities, working closely with local lawyers, auditors and other service providers.

Cafico International is authorised by the Aviation Working Group (AWG) to act as trustee service provider for the Global Aircraft Trading System (GATS), a digital trading platform that has been designed to modernise aircraft equipment trading and financing.

Locating in Luxembourg.

Luxembourg's stable, competitive, secure and pro-business environment has led to an unrivalled track record with regards to flexibility in entity structuring possibilities.

- Solid infrastructure to support organisations within the financial services sector
- Multi-cultural environment with a diverse wealth of talent and languages spoken
- Lowest standard Value-Added Tax rate on the supply of goods and services amongst European Union member states at 17%
- Comprehensive network of Double Taxation Agreements
- Centrally located in the heart of Europe and one of the founding members of the European Union
- Transparent and strong regulator committed to delivering quality investor protection and supervision of the market

SPV Administration.

Through our team of highly competent and experienced practitioners, we offer the full range of services required for the establishment, operation and management of SPVs.

Our specialist legal and accounting teams ensure that corporate governance and financial management are carried out to the highest standards. Through careful monitoring and diligent application, we ensure that all SPVs are fully compliant with all applicable laws and regulations.

How We Can Help

- Company Formation
- Registered Office
- Company Secretarial Services
- Directorship Services
- Bank Account Opening
- Financial Reporting Services
- Regulatory Reporting Services
- AML/KYC Screening Services
- Transaction Services
- Registrar, Calculation Agency and Paying Agency Services
- Tax Registration and VAT Compliance Services

Trustee Services.

We have experience in establishing, managing and providing professional corporate trustee services across a wide range of asset classes and transaction types which can be established under Irish law or the laws of England and Wales.

Our team of industry experts includes qualified lawyers, debt capital market professionals, accountants and experienced compliance analysts, skilled at helping clients understand the operation of trusts.

We can provide the full range of trustee roles including:

- Note Trustee
- Bond Trustee
- Security Trustee/Agent
- Share Trustee
- Employee Share Incentive Plans
- Nominee Shareholder Services
- Aviation Leasing Trust Services
- Aviation Specific Owner Trustee Services
- Bankruptcy Remote “Orphan” Trust Shareholding Services

Process Agency Services.

Our offices in Dublin, London and Luxembourg are frequently recommended by overseas lawyers who need to appoint a process agent to accept service of legal process from the Irish, UK or Luxembourg courts on behalf of overseas companies and individuals who have entered into contractual agreements, governed by the law of those jurisdictions.

To appoint us as process agent we can send you a form of appointment which, once the scope of engagement is agreed and documentation signed and returned, authorises Cafico International to accept service of process on your behalf.

Our Services

- Act as process agent for court actions and proceedings
- Receive documentation relating to arbitration
- Receive notices under contracts on behalf of transaction parties
- Receive documentation relating, to loan agreements, leasing agreements, inter-creditor agreements etc.

Facility Agency Services.

Appointing Cafico International as Facility Agent provides an independent, flexible and efficient link between the borrower and the lenders. We provide the lenders with information that allows them to exercise their rights under the syndicated loan agreement.

In addition we can provide support as:

- Security Agent
- Mezzanine Agent
- Revolving Credit Facility Agent
- Payment-In-Kind Agent

- Primary contact between borrowers, lenders and other transaction parties
- Calculation and allocation of principal and interest
- Creation and maintenance of loan records and register of lenders
- Coordination of amendments, consents and waivers
- Ensuring ongoing compliance with the terms of the transaction documentation
- Monitoring overall available commitment for the facility and per lender
- Ensuring ongoing compliance with the terms of the transaction documentation

CAFICO INTERNATIONAL

Contact Us.

Rodney O’Rourke

Chief Executive Officer

rorourke@caficointernational.com

+353 1 905 8021

Arek Kwapien

Director of Corporate Services

akwapien@caficointernational.com

+352 20 33 12 54